Project Development Request Guideline & Requirements

How Do I Make a Change to My Facility or Grounds?

Overview

Do you have an idea about how to improve your facility or grounds? We are here to help. The Project Development Request (PDR) process was created to ensure project consistency, compliance and that all school facilities are safe for our students, staff and community. School facilities are highly regulated by both state and local agencies, resulting in a complex set of rules and permit processes to navigate. The District will assign a project manager, once the PDR is approved, since these regulations can be challenging to oversee. This person can help you understand the feasibility of your project, access District resources or manage the bid process, and ultimately get your project done. All changes to school campuses and District buildings, from a volunteer clean-up day to adding a new sports plaza, must use the PDR process.

Some examples of Project Development Requests:

- Adding or modifying/batting cages
- Climbing Walls
- Eagle Scout Projects
- Electrical/Data Outlets
- Exterior/Interior Painting
- Landscape renovations/Tree plantings
- Playground equipment purchase and installation

- Room Relocations/Modifications
- School Gardens
- School signs/Reader Boards
- Scoreboards
- Sheds/Shelters
- Stage Curtains
- Wall murals

Step 1: Submit Request and Preliminary Approvals

	Step	Directions
1.	Identify a Potential Project	Identify the improvement you want to make
		to your facility or grounds.
2.	School/Dept. Approval	The principal or site administrator must
		approve the PDR request.
3.	Facilities Reviews and Prioritizes	Facilities Management receives, reviews,
		prioritizes and will either approve or deny
		this request.
4.	Assign Project Manager	Approved projects will be assigned and will
		contact you for a pre-planning meeting.

Step 2: Collaborative Planning

The project manager will contact you to schedule a time to talk about your project. Depending on the project, this could be an email, a single meeting or a series of meetings.

During this collaborative planning time you will:

- 1. Explore Feasibility: Discuss other projects that may cause potential conflicts to schedule and scope, needs for permitting, code requirements, long-term maintainability, or other factors that may come into play.
- 2. Determine the Scope: Discuss overall size and impact of this project to the facility.
- 3. Determine the Budget: Many factors will impact the budget, including: Grant funding, requested timeline, potential permitting costs and availability of funding.
- 4. Staff the Project: Depending on the nature of the project, this may be done with volunteers, maintenance staff, or contractors.

Step 3: Project Management and Project Completion

The project manager will oversee your entire project. This may include:

- 1. Obtaining Permits
- 2. Ensuring the work conforms to District Standards and building and fire code requirements
- 3. Managing a Bid Process
- 4. Ordering Needed Materials
- 5. Maintaining Project Records
- 6. Final Inspection and Punch List

Once a project is completed and accepted by Facilities Management it becomes part of the school facility.

Frequently Asked Questions

- What differentiates a Work Order from the Project Development Request? Work Orders should be generated when a facility item requires maintenance or repairs. PDR would be required for any new project or modification to an existing facility or facility item. This includes, all volunteer, donation, gifting, etc. that has impacts to District grounds or facilities.
- Can District crews do the work if we pay for it? Depending upon the nature of the work and required timeline, this may be possible. Your project manager will help research this possibility.
- 3. Are there any types of projects that will automatically be denied? No. All projects will be reviewed for their site feasibility and prioritization.
- 4. Why does a project manager need to be involved in my project? The project manager will be able to help you with calling for utility locates, permitting, land use applications, asbestos and lead testing and other requirements as needed. Also, your project manager can act as a liaison in the event that your project impacts neighboring facilities. The project manager will process needed contracts, help oversee regulations and requirements on your funding, wage rates and bidding requirements. They will also maintain project files for District archives.
- 5. What about insurance for volunteers? Portland Public Schools does not extend worker's compensation to volunteers.
- 6. Will my project need an inspection and by whom? *Projects will be inspected by the Project Manager to insure that District Standards have been followed. Projects that require a permit will need to be inspected by the City or County along with Facilities.*
- 7. Will Volunteers and Contractors be required to have background checks? If work is conducted during the hours when children are present then background checks are required. If work is being performed after school hours and children are not present or if the work is being supervised full time by a District employee then background checks may not be required.